

# Transition Metals Corp

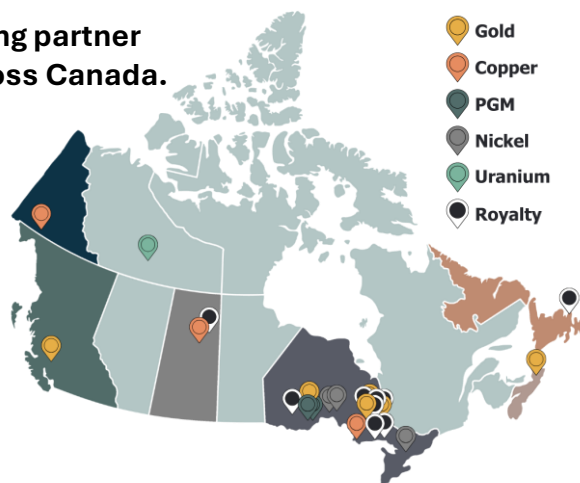
Critical and Precious Metals Exploration in Canada  
XTM.TSXV



## Numerous prospects in pro-mining jurisdictions

Transition Metals is a multi-commodity explorer leveraging partner funding to advance high-quality exploration projects across Canada.

- Portfolio boasts diversified commodities, covering **Au, Ni, Cu, PGM, Co, U** and more via over 20 properties and royalties spread throughout the country.
- Business model **mitigates exploration risk**, minimizes shareholder equity dilution, and maximizes exposure to new discoveries.
- **Award-winning technical and management teams** with a proven track record of discovery.



## Current key projects

### PIKE WARDEN

Emerging porphyry Cu/epithermal Au-Ag system.

- 41 km<sup>2</sup> property located on the margins of one of Canada's **largest extinct volcanic complexes**.
- 30+ zones of high-grade Au, Ag, Cu, Mo & Pb discovered to date, with highlight values from outcrop & scree sampling up to **48.1 g/t Au, 11,270 g/t Ag, 7.49% Cu, 3.41% Mo, 59.6% Pb**.
- **Award-winning prospect** generated by local Yukon geologist Ryan Burke for a contest at the 2020 PDAC.

Read more: [www.transitionmetalscorp.com/projects](http://www.transitionmetalscorp.com/projects)

### SATURDAY NIGHT

Midcontinent Rift (MCR) mineralized intrusion.

- Transition Metals' **PGE-Ni-Cu discovery** in 2016, hosted in similar geology to other advanced-stage MCR deposits.
- Drilling to date has expanded known mineralized envelope, measuring **~800m by 200m** (open in all directions).
- Intercepts grading **14.00m @ 1.04g/t 3E PGE (Pt+Pd+Au)**, including **1.86m @ 2.55g/t 3E PGE**.

Marketable securities owned valued at \$7.2 million<sup>†</sup>



<sup>†</sup> As of January 1, 2026

## Transition Metals Corp

9C – 1351 Kelly Lake Road, Sudbury ON P3E 5P5

Tel. +1 (705) 669-1777 | [info@transitionmetalscorp.com](mailto:info@transitionmetalscorp.com)

[www.transitionmetalscorp.com](http://www.transitionmetalscorp.com)

# Transition Metals Corp

Critical and Precious Metals Exploration in Canada  
XTM.TSXV



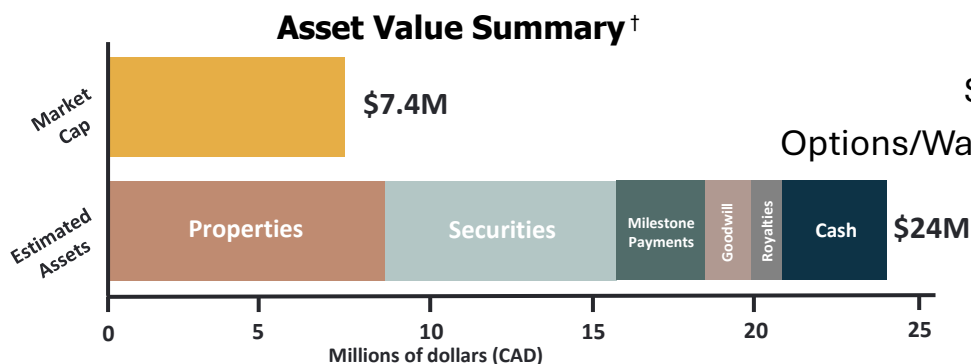
## Partner-funded projects

OPTION/JV	PROJECT
Implats & Impala Canada Ltd.	Sunday Lake (PGM)
Gowest Gold	Pipestone (Au)

ROYALTY INTEREST	PROJECT
Geiger Energy Corp.	Janice Lake (Cu)
McFarlane Lake Mining	Mongowin (Au)

ROYALTY INTEREST	PROJECT
Class 1 Nickel and Technologies	Dundonald (Ni)
SSAF Exploration Ltd.	Duntara (Cu)
South Kirkland Gold Corp.	Elephant Head (Au)
South Kirkland Gold Corp.	Jumping Moose (Au)
South Kirkland Gold Corp.	South Kirkland (Au)
UAMY Cobalt Corp.	Fostung (W)

## Trading below cash with tight capital structure



**Capital Structure<sup>†</sup>**

Shares Outstanding: 81.8M

Options/Warrants/DSUs/RSUs: 10.6M

**Fully Diluted: 92.4M**

Market Cap: \$7.3M

Cash & Securities: \$9.8M

<sup>†</sup> As of January 1, 2026

## Spinout companies



- ~20% ownership (\$48M value\*).
- >365 km<sup>2</sup> of gold opportunities in the prolific Abitibi Greenstone belt, focused on the South Kirkland property.
- Currently completing an RTO.



- ~4.5% ownership (~\$1.8M value\*).
- Focused on the exploration and development of its high-quality Ni-Cu-PGE assets within both the world-class Sudbury Mining District and Nunavut, Canada.

\* As of January 25, 2026

## Transition Metals Corp

9C – 1351 Kelly Lake Road, Sudbury ON P3E 5P5

Tel. +1 (705) 669-1777 | info@transitionmetalscorp.com

www.transitionmetalscorp.com