

Transition Metals Corp (XTM.TSXV)

Mitigating Risk. Multiplying Opportunities

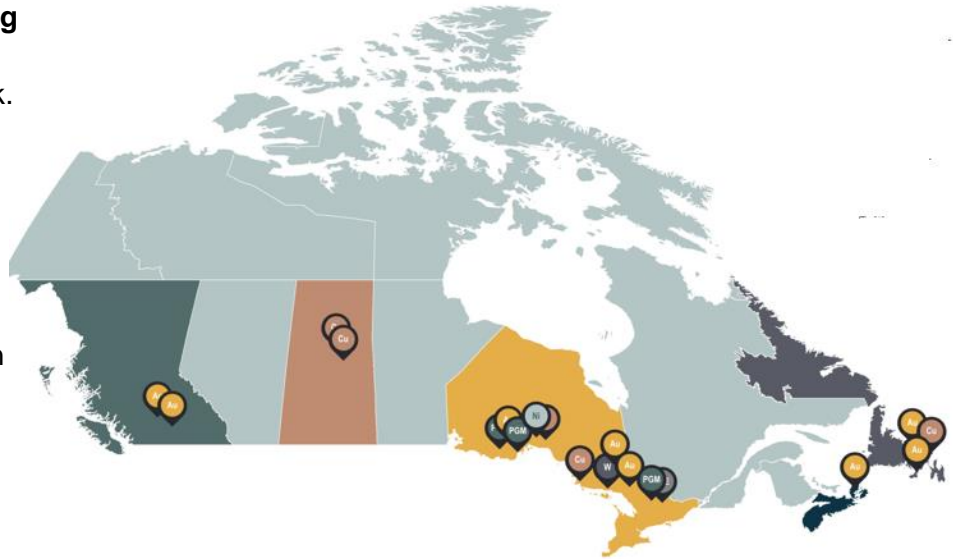


Transition Metals

Numerous prospects in pro-mining jurisdictions

>1,400 km² of property holdings

- **Project generator leveraging partner funding to advance projects**
- Commodity allocation diversity mitigates risk. Project portfolio includes **50% Au** and **50% Ni, Cu, PGM, Co, Zn**
- **Award winning technical team** with proven track record of discovery (PDAC Prospector of the Year)
- **23% interest in Canadian Gold Miner ("CGM")** - new private subsidiary focused on consolidating gold projects in Abitibi with Osisko Mining as cornerstone financial partner



Optimal Mix of Risk and Reward



Multiple partners funding exploration



Interest & royalties in multiple projects



Maximize exposure to multiple discoveries

Securities Owned Valued at >\$7.0 Million



Transition Metals Corp

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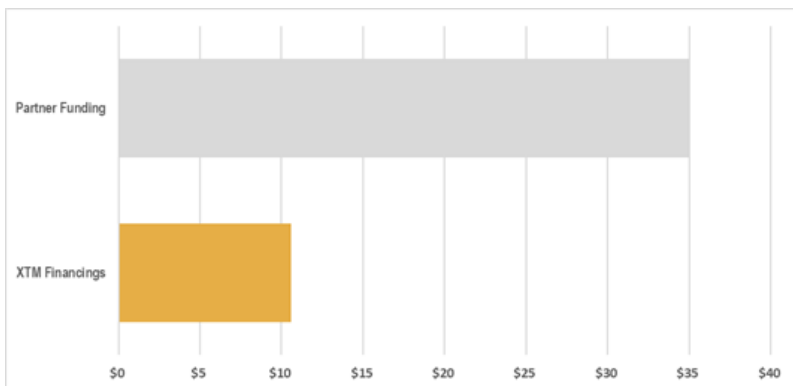
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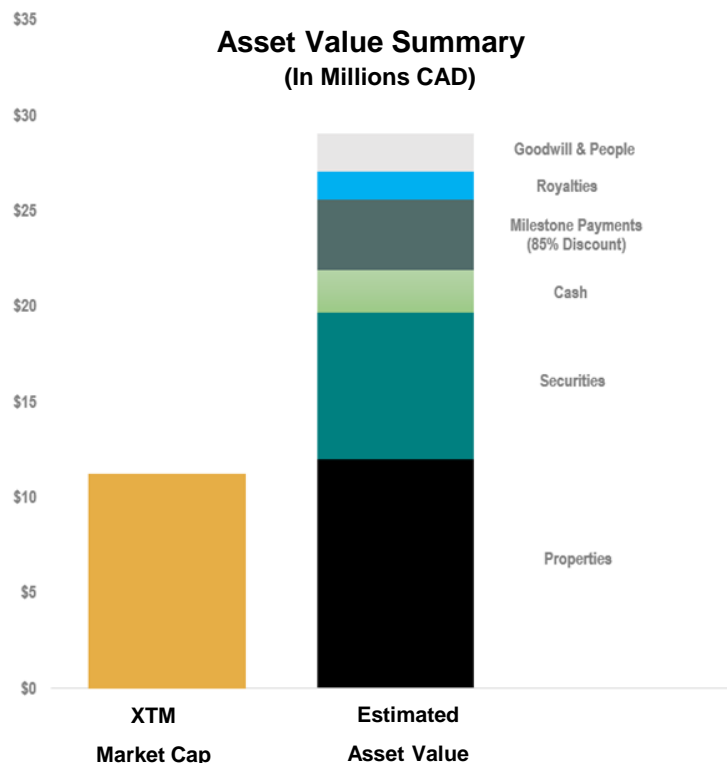
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Funding Versus Asset Value

Funding Sources Since IPO
(In Millions CAD)



Asset Value Summary
(In Millions CAD)



Spinout Company

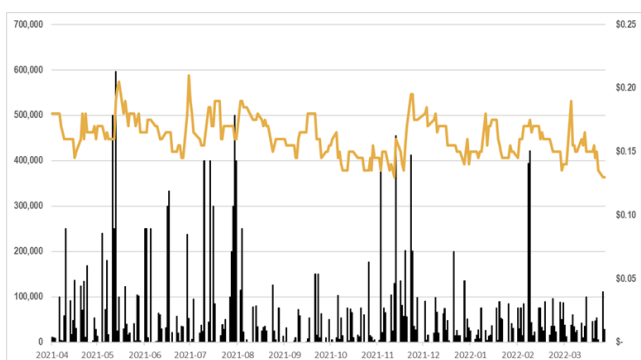


- 23% ownership = (\$4.05 million value based on last financing)
- Dominant >220 km² property portfolio of gold exploration projects in the Abitibi Gold Camp
- District size property which hosts >20 zones of known gold mineralization exposed in bedrock, pits and underground workings

Upcoming Key Catalysts

- Canadian Gold Miner IPO in H2 2022
- Field work at Saturday Night (PGM), Thompson (Au), Maude Lake (ni-Cu-PGM), Aylmer (Au-Cu), Jolly (Au-Zn-Cu)
- Drilling at Aylmer (Cu-Au-Ag), Maude Lake (Ni-Cu-Co-PGM)
- Project generation – acquiring additional quality projects and expanding pipeline
- Deal flow – securing joint-venture partners to fund exploration work

52-Week Share Price Performance



Capital Structure

Shares Outstanding	57.1M
Options/Warrants	12.5M
Fully Diluted	69.6M
Market Cap (basic)	\$10.4M
Cash	\$2.6 M