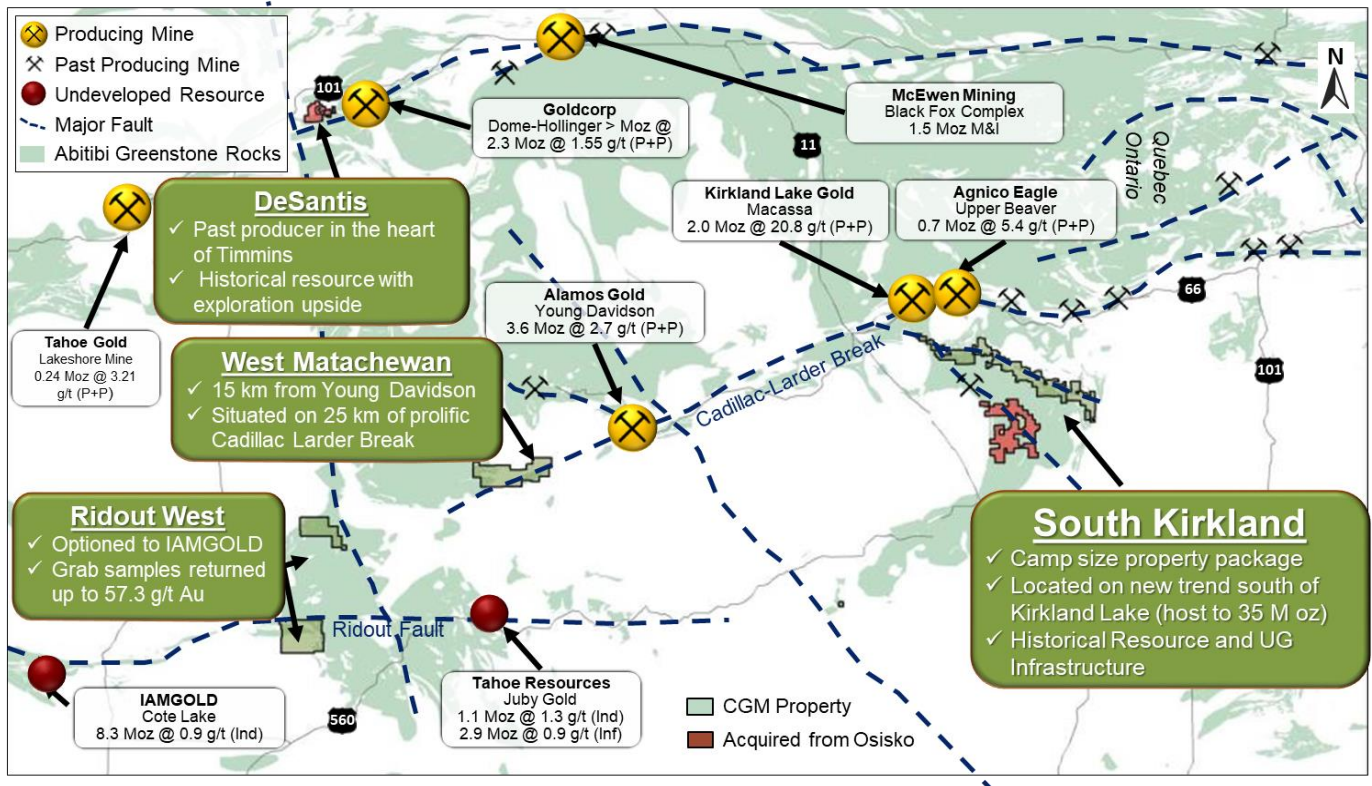


Public Listing Opportunity



230 km² Land Position

- Private Company spun out by award winning project generator Transition Metals in 2016
- 38% ownership by **Transition Metals Corp (XTM.V)**
- 40,620,098 Shares Issued and Outstanding
- Looking to complete a strategic public transaction and financing in 2020

World Class Mining District

- **Abitibi greenstone belt in Canada has defined and produced >200 million Oz gold**
- CGM has consolidated an exceptional portfolio of early to advanced stage exploration opportunities along world class trends in the heart of the Abitibi
- Seeking investment to aggressively explore and establish resources for projects with camp scale opportunity

Key Projects and Opportunities

South Kirkland Camp

- Underexplored major structure in the heart of the world class Kirkland Lake Mining Camp
- Privately funded more than \$2.0 million in exploration work since 2016
- This work has led to the identification of several target areas with large scale potential less than 10 km south of the Cadillac Larder break near Kirkland Lake

DeSantis Mine (Timmins Camp)

- ~200,000 tonnes grading 5.89 g/t produced between (1939-1942)
- 1,244 foot shaft with 9 UG levels
- New 16B Zone discovery (4.09 g.t over 7.2m)



The Right Team

Track record of successful public company start-ups and ability to attract financing

Mine Finders, Mine Builder and Operators

Greg Collins, B.Sc. Eng., P.Geo. | CEO Director

- 20+ years of exploration and development project experience including Xstrata Nickel / Falconbridge

Marc Idziszek, M.Sc. P.Geo. | VP Exploration

- 15 years exploration experience in North America and West Africa
- Involved with discovery of deposits in Senegal now in production by Teranga Gold Corp.

Wes Roberts, M.Sc., MBA, P.Eng. | Director

- Principle Capital Partners
- 30 years of experience in mining engineering operations and management

Scott McLean, HBS. P.Geo. | Director

- CEO Transition Metals Corp
- 2004 PDAC Prospector of the Year (Nickel Rim South Mine)

Chris Chadder, CA | CFO, Director

- 20+ years experience within the junior mining sector with various Senior management roles
- Commissioned 2 gold mines to production in the past 5 years

Eva Koci, MBA, CFA. | Director

- Director of Capital Markets for Oberon Capital
- 15+ years of capital markets experience focused primarily in the resource sector